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# CO<sub>2</sub> Reduction and Transport Sector in Thailand: Some Insights



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## Thailand: Brief Background



Population: 64.76 million

Population Density: 126 people/km²

GDP: US \$ 176 billion

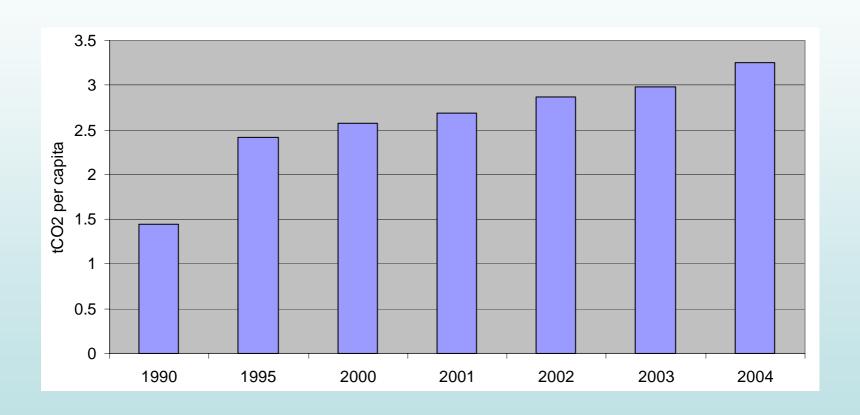
GDP per capita: US \$ 2727 (year 2005)

Economy: 2<sup>nd</sup> largest in ASEAN region

- CO2 emission: 179.9 MtCO2 (2004) 2<sup>nd</sup> largest emitter in ASEAN
- High passenger vehicle ownership rate (Vehicles/thousand people: 324 in Bangkok and 100 (Thailand))
- Electricity generation mainly based on fossil fuels (gas, coal)

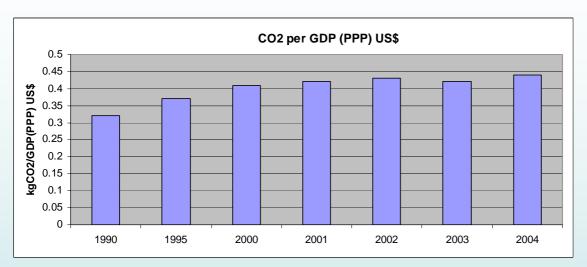


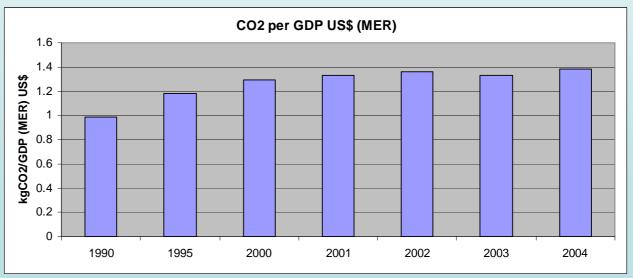
# CO2 per capita in Thailand





## **CO2** indicator of Thailand

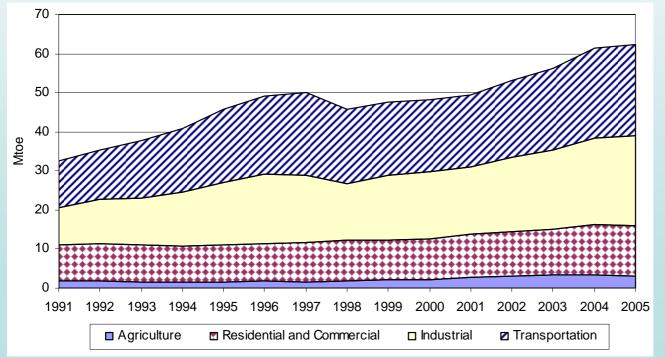








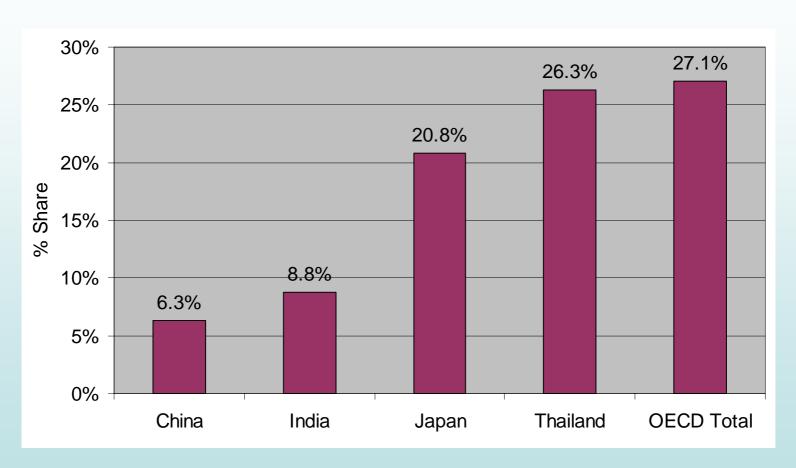
- Length of Highway: 64,000 km
- Length of Railways: 4070 km (1 m gauge railway line)
  - 294.63 km double track
  - 106.01 km triple track.



Transport sector has the 2<sup>nd</sup> largest share (38.6% in 2005) in Total Energy Consumption.

Source: DEDE (2006)

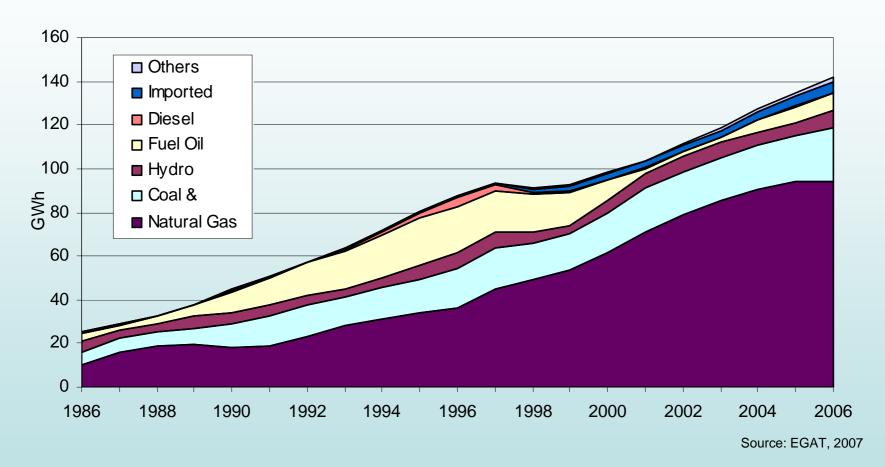
# Transport Sector share in total CO2 emission



In Thailand, transport sector has higher share in total CO2 emission.

## **Power Sector Fuel Consumption**





Natural gas has been occupying the largest share in the power generation



# Environmental Friendly Policies and Programs in Transport and Power Sectors in Thailand

### **Environment Friendly policies**



#### Power Sector

- PDP 2007 has a plan for nuclear and coal plants as future power generation
- Nuclear power plants will be introduced by 2020 with a capacity of 2000 MW.
- Additional nuclear power plants of 2000 MW capacity will be connected by 2021.
- Power sharing deal/agreements with neighbouring countries:
  - Purchase of 5000 MW hydro from Union of Myanmar by 2015.
  - Purchase of 3000 MW power from China by 2017.
  - 6371 MW hydropower from Lao PDR by 2021.

#### Transport Sector

- To replace current diesel run train with electric locomotives with medium speed train (120-140 km/hr average)
- To develop mass transit to replace private vehicles (813 km long double track trains)
- To develop intercity electric trains to reduce private vehicles usage within city.



#### Action Plan on Bio-diesel Utilization Promotion and Development

Community Scale development and B100 Specification Establishment

Commercial Scale of B100 Production and Utilization of B5 in the South and the Central Part of Thailand

Substitute B100 to 10% Diesel

	2005	2006	2007	2008	2009	2010	2011	2012
\$ 1 m	0.26	0.6	0.67	1.07	1.40	   		
Raw	Expanding palm oil cultivation areas: 4 million Rai in Thailand and 1 million Rai in neighbouring countries							
Material	R&D on yield of palm oil (2.7 to 3.3 tonnes/Rai/year)							
1.774	R&D on yield of Jatropha (0.4 to 1.2 tonnes/Rai/year)							
14 = 1		Expanding Jatropha Cultivation Areas						
Bio-diesel Production	0.03	0.06	0.36	0.46	0.76	1.76	3.96	8.50
##(MLRD)		 	 	  - 	 	 	 	
Utilization	0.6	1.2	7	9	15	35	79	85
(MLPD)	Community-based Commercial-based							
			L					

Intensive R&D on enhancing values of by-products from bio-diesel production

Biodiesel target approx. 81 ktoe/day



## Gasohol Strategic Plan





Phase I MTBE replacement

Formulated policy on fade out MTBE in ULG 95 and promote Gasohol 91 in some areas

**Cab. Res. 18 May 04** 

# Phase II Casohol Mandate

- Spec. of Gasohol 95 & 91
- Emission test on using Gasohol 95
- -Defined gasohol use in Spec. of new vehicle procurement
- Requested governments' vehicles to refill gasohol

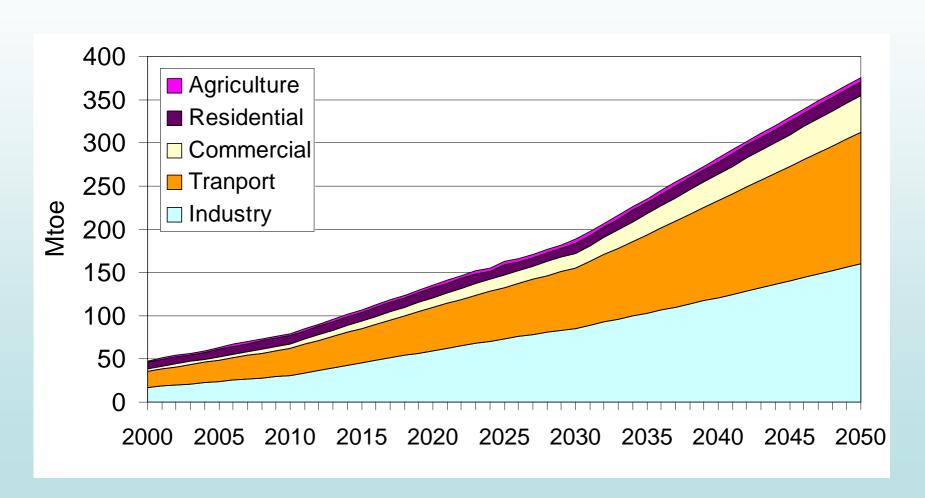
Formulate policy on utilizing High Performance Vehicles for E10 and FFV

- Enforced government fleets use Gasohol
- Gas stations in govern. must sell Gasohol

Cab. Res. 19 April 05



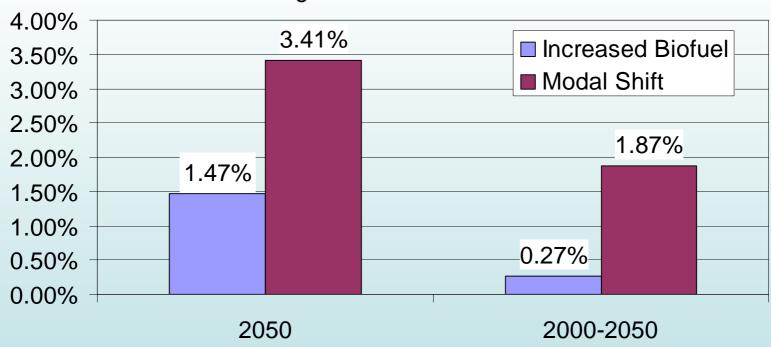
## **Sectoral Energy Consumption Shares**



# CO2 Emission Reduction in increased biofuel availability and modal shift case



#### Percentage of CO2 Emission Reduction



#### In increased biofuel case:

	Base Case	Increased Biofuels Case, ktoe
Biodiesel	40000	76625
Gasohol	20000	24368

#### In modal shift case:

- 10% of passenger travel demand of car, van and pickup would be substituted by mass rapid transit (electric railways) in 2015.
- 20% by 2030 and 30% by 2050.

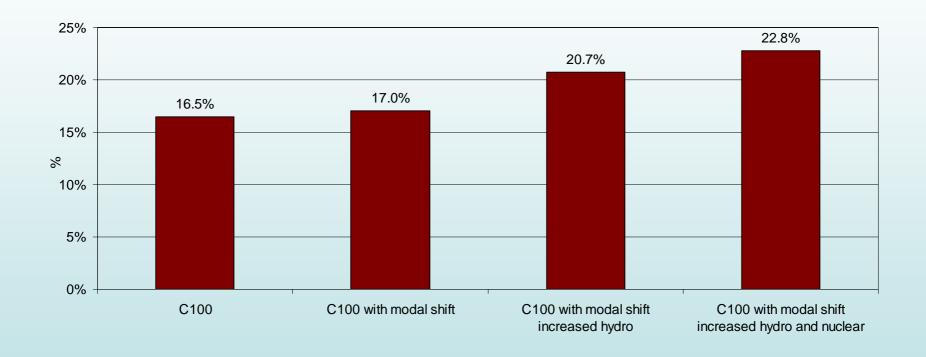


# CO2 emission reduction from different sectors

		CO2 emission reduction from the base case				
	Base case			C100 modal shift,		
	emission,		C100 modal	increased hydro and		
_	MtCO2	C100	shift	nuclear		
Agriculture	549	0%	0%	0%		
Commercial	712	0%	0%	0%		
Power	7725	77%	68%	72%		
Industrial	9201	13%	11%	3%		
Residential	405	0%	0%	0%		
Transport	9544	10%	21%	24%		
Total (MtCO2)	28137	4633	5225	6403		
% of Base Case		16%	19%	23%		

# Role of modal shift with carbon tax during 2000-2050





- Additional hydro and nuclear availability would be fully used under C10+ and C100 by 2050
- In addition more CCS based power generation would be required under C10+ and C100 cases to achieve higher CO2 reduction.



# **Concluding Remarks**

- Biofuels have a limited role in CO<sub>2</sub> reduction
- Modal shift is a major option for carbon mitigation in developing countries. However, modal shift alone will have a limited CO<sub>2</sub> reduction potential in the absence of climate friendly power generation options.
- Regional hydropower development and nuclear options need to be considered for significant reduction of CO<sub>2</sub> emission.
- Other demand side options need to be adopted for additional carbon emission reduction.

# **Thank You!**